Steel components for battery housings

at CBMM & Partners Mobility Tech Workshop

Berlin, 24th of May 2019



voestalpine Stahl GmbH www.voestalpine.com/stahl



Content

- » voestalpine Group
- » Electro mobility
- » voestalpine Stahl GmbH products
- » Component production processes
- » <u>flextric</u> modular battery housing (box) system
- » <u>Conclusion</u> / <u>Contact</u>





The voestalpine group



Headquartered in Linz, Austria

voestalpine is a leading technology and capital goods group with combined material and processing expertise, holding global top positions in its business units. The Group focuses on product and system solutions based on steel and other metals of the highest quality in technology-intensive industries and niches.





voestalpine divisions

As a publicly listed holding company, voestalpine AG manages four divisions that are each world market leaders or one of the leading global suppliers.



STEEL DIVISION

Worldwide quality leadership 36% share of Group consolidated revenue

voestalpine Stahl GmbH

4 | May 24, 2019



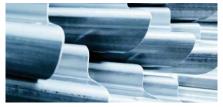
HIGH PERFORMANCE METALS DIVISION

Global market leader 22% share of Group consolidated revenue



METAL ENGINEERING DIVISION

World market leader 22% share of Group consolidated revenue



METAL FORMING DIVISION

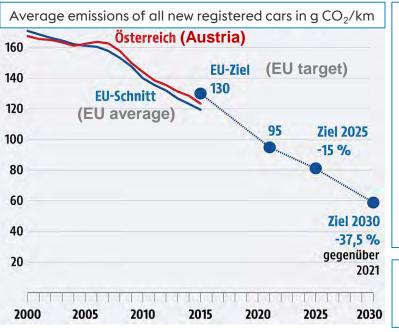
World's leading supplier 20% share of Group consolidated revenue

voestalpine

Steel components in battery housings

Electro mobility

Aims of the European Union



- » 95g CO₂/km: 3,6l diesel or. 4,1l petrol /100km
- » For every additional gram: 95 € penalty / PKW
 - » Billions of € fines for car manufactures possible (FCA/Tesla)
- » Future regulations also for trucks and coaches (2025: -15 % CO_2 2030: -30 % CO_2)

Targets can not be reached without electrification of the drive train!



ONE STEP AHEAD.

Quelle: orf.at

Electro mobility

Manufacturers 2021

C	Country	Expected production EV and PHEV until 2021 ['000 cars']	Top 3 models per country
	*]	6.843	BAIC EU260 EV; SAIC Roewe 550 PHEV; BAIC EV200
		3.058	Tesla Model 3; Tesla Model S; Chevrolet Bolt
		2.247	Audi etron, Mercedes C PHEV, BMW i3
		1.023	Nissan Leaf; Toyota Prius PHEV, Mitsubishi Outlander PHEV
		763	Renault ZOE Z.E., Peugeot 208 EV, Renault Kangoo Z.E.
	*** **	632	Hyundai Ioniq EV, Kia Niro PHEV; Kia Soul EV
Source: Index Elektromobilität, Roland Berger & fka Aachen, 2018 voestalpine Stahl GmbH			voestalpine
6 May 24, 2019 Steel components in battery housings			ONE STEP AHEAD.



Electro mobility

Why steel?

» What have a high volume VW Golf 7 TSI Blue Motion 1.2 and a Carinthian Drautaler cheese in common?



€ / kg

» Demand for cost effective steel solutions!



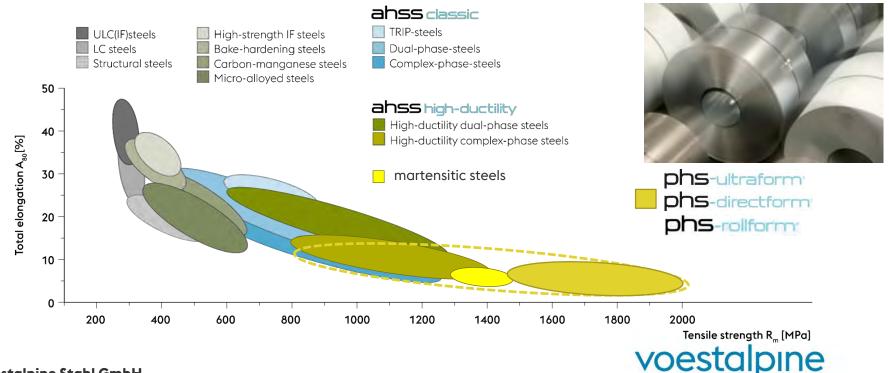
ONE STEP AHEAD.

voestalpine Stahl GmbH

7 May 24, 2019 Steel components in battery housings

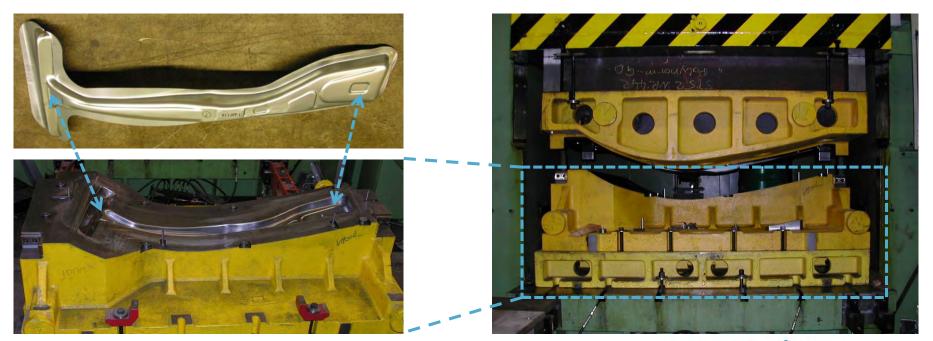
voestalpine Stahl GmbH

Range of products - Cold rolled steel sheets



voestalpine Stahl GmbH

Component production Deep drawing - Exp. B-Pillar Dual phase steel



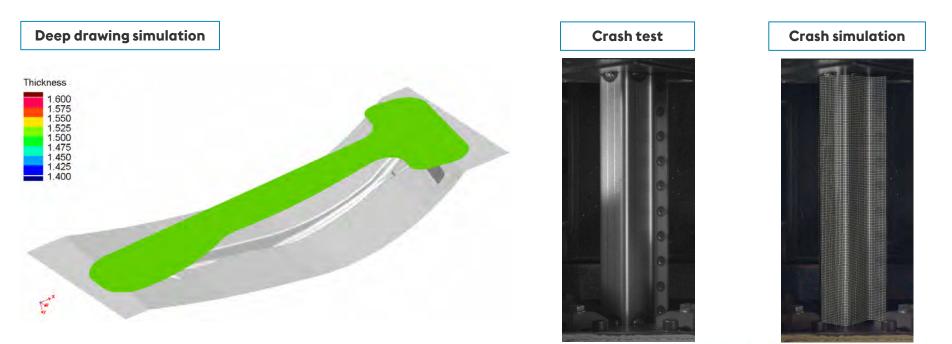
voestalpine

9 | May 24, 2019 | Steel components in battery housings

voestalpine Stahl GmbH

Component production

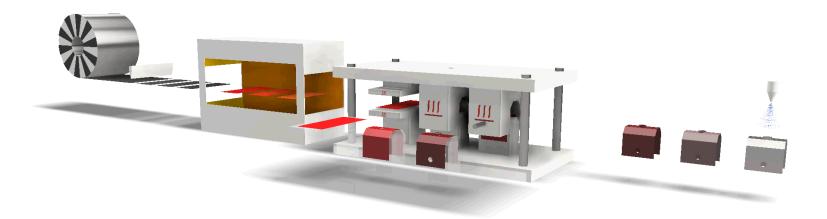
Dual phase steel - deep drawing and crash test simulation



voestalpine one step ahead.

Component production

phs - directform/multiform - direct press hardening process



Check youtube: phs-directform Prozess: Eine Weltneuheut für den Leichtbau

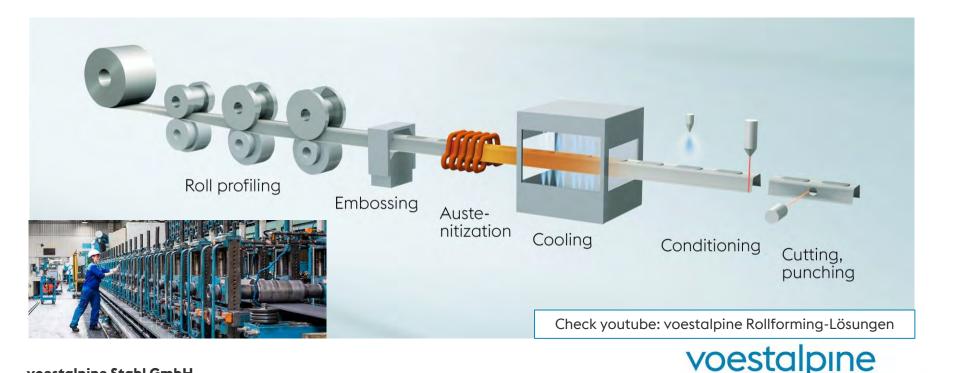
voestalpine Stahl GmbH

11 | May 24, 2019 | Steel components in battery housings

voestalpine ONE STEP AHEAD.

Component production

phs-rollform - roll forming with subsequent martensitic hardening



ONE STEP AHEAD.

flextric

The new modular battery box system for efficient e-mobility

» Target:

Development and production of a modular, scalable battery box including

configurable and integrable functions in a TOOLBOX

» Requirements:

Regulatory standards (GB/T, ECE R100), Bottom impact 20kN,

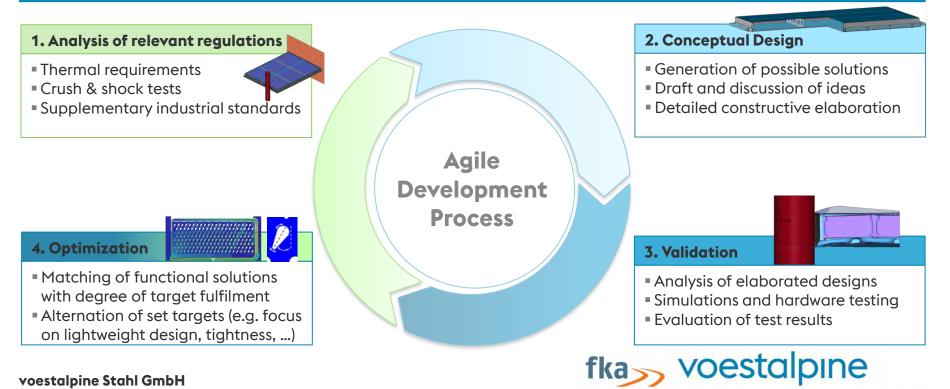
Battery capacity >70kWh, module height 80mm

Dimensions: 2.000mm x 1.500mm x 120mm, parts production/a: 150.000



voestalpine

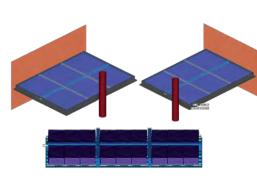
flextric Methodical approach





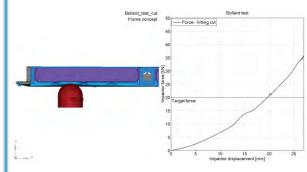
flextric

Boundary conditions - Crash requirements & Thermal Management

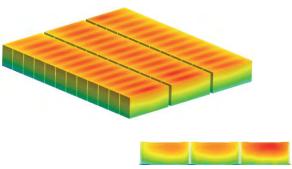


Crush test in x- / y- direction

- GB/T 31467.3 / ECE R100
- 100 kN
- Quasi static
- No fire / no explosion



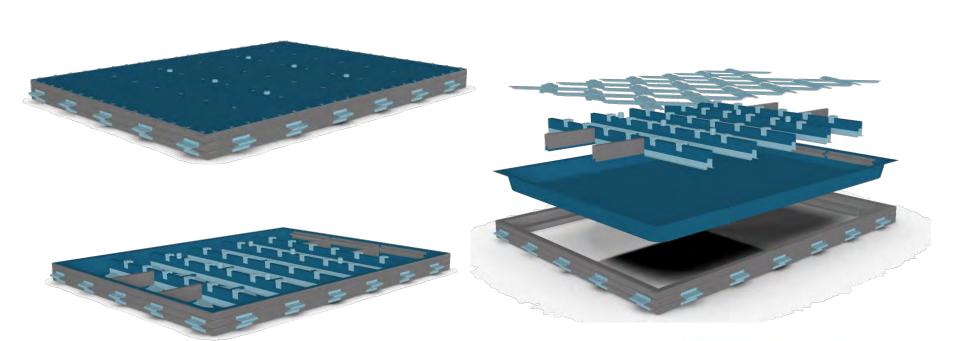
- Vertical crush (pole) test
 - 20kN bottom impact
 - Quasi static
 - No fire / no explosion
 - Accord. customer requirements



- Analysis of temperature homogeneity on cell level
 - T = 15°C-40°C, ∆T < 5 K</p>
 - Low pressure loss in the integrated cooling system

voestalpine

ONE STEP AHEAD.



Steel-tray design - deep drawn or bent

voestalpine Stahl GmbH

flextric

16 | May 24, 2019 | Steel components in battery housings

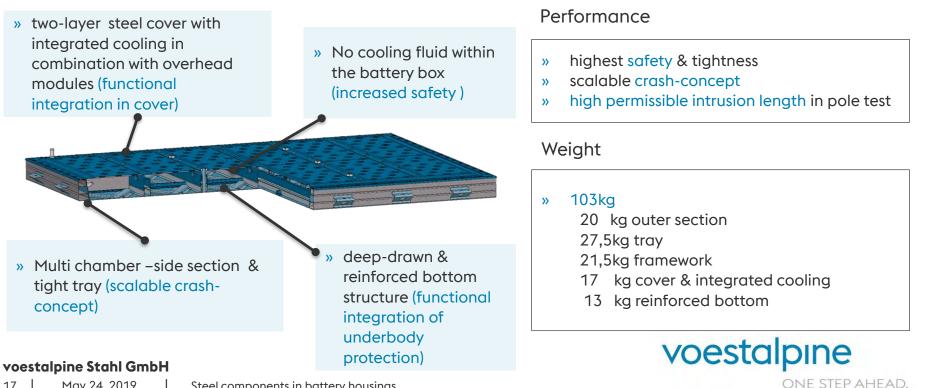
ONE STEP AHEAD.

voestalpine

flextric

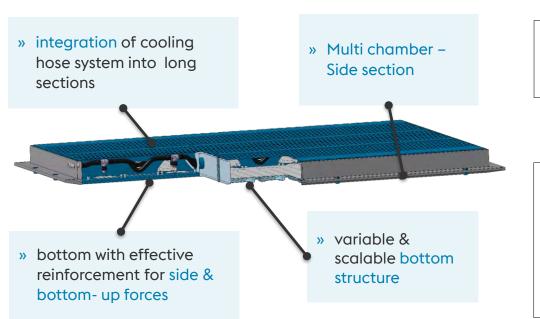


Steel tray design - deep drawn or bent



17 May 24, 2019 Steel components in battery housings

flextric Steel frame design



Performance

- » exceptional modularity
- » excellent Thermal Management
- » Good Performance in pole test

Weight

- » 100kg
 - 23 kg outer section
 - 12,5kg framework
 - 34,5kg bottom and bottom framework
 - 13 kg cooling
 - 13 kg cover

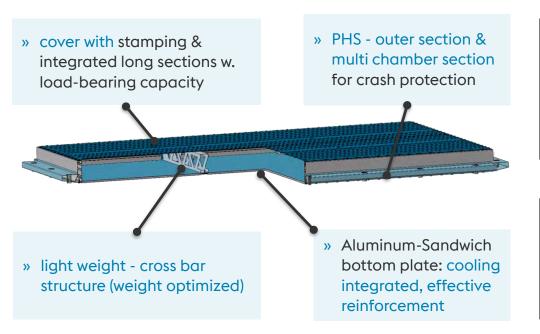
voestalpine

ONE STEP AHEAD.

flextric



Aluminium-steel hybrid frame design



Performance

- » Ultra light weight variant
- » Steel -> cost efficient light weight construction
- » Aluminum-bottom plate supports at impact of side crash
- » Functional integration of cooling in bottom plate

Weight

»

55,55kg	
18,7 kg	outer section
4,2 kg	crossbar
8,1 kg	cover

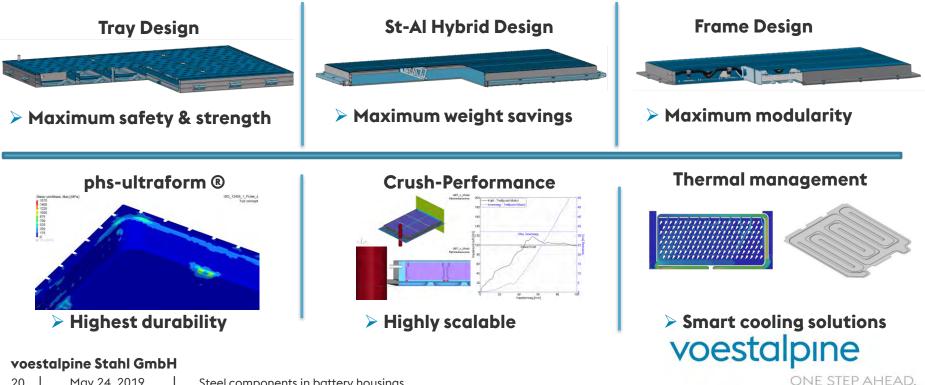
19,0 kg bottom plate w. integrated cooling

voestalpine

ONE STEP AHEAD.



Modular electric battery housing highlights





homepage currently set up

flextric STRENGTH AND LIGHTNESS COMBINED

flextric - the new modular battery box system for efficient e-mobility





ONE STEP AHEAD.

Conclusion

» Steel in battery housings

- » Cost effective for high production volumes
- » voestalpine development support
 - » Know-how in production processes
 - » Know-how in steel (formability, crash behaviour, corrosion protection, joining)
 - » Material models for forming and crash freely available
- » flextric modular battery housing
 - » Toolbox for concept design
 - Supplier for concept design and manufacturing of battery housings



flextric

Thank You!

Gernot Trattnig

T. +43/50304 15 - 2941 M. +43/664 8832 3270 gernot.trattnig@voestalpine.com

voestalpine

voestalpine Stahl GmbH www.voestalpine.com/stahl